

Release Date: January 2019 | Version Name: Winter 2019 | Version Number: 1.20.1

Our release notes offer brief, high-level descriptions of new features, enhancements and resolved issues.

Detailed information on Set-up, Configuration and Feature Information is available in the Installation Guide and User Guide for each release.

Key Product Features	2
New Features	3
Activity Tracking	3
Customize the frequency and disaggregation of Targets set for Project Indicators	4
Feature Enhancements	5
Upload Comments on STAR	5
Radar charts for Submissions	5
Custom label updates	5
Display action icons on STAR	5
New field set to control fields in the Disbursements table	6
Large numeric data input via upload excel does not display as rounded values	6
Numeric Input indicators are responsive to Calculate_Total__c field	6
Indicator Stoplights are responsive to a result value of '0'	6
Record Limitations	8
Record limitation on STAR	8
Record limitation on Activities	8
Resolved Issues	9
Project names did not support special characters	9
Expanding/Collapsing chevrons for Project Indicators on STAR	9
Hovering on the Comment icon on STAR	9
Users could only Submit Results for only one Reporting Period on AddResults page	9
Submitted Results displayed as Editable (across Reporting Periods)	9
Submitted Results displayed as Editable (across Geographic Areas)	9
Submitted Targets displayed blank total rows/columns	9
Qualitative Indicator icons displayed inconsistently	10
Limitation on how large numeric values could be edited	10
	1

Thematic Area Icons Catalog not accessible in Classic	10
Excel Download feature not working if user enters a Default Reporting Period	10
Actions icons not displayed for long file names on Attach button	10
Percent Calculated Indicators not responsive to Calculate_Total__c field	10
Filtering Project Indicators disrupted AddResults display	10
Filtering Project Indicators disrupted display of Info icon popovers	11
Disbursements table was not responsive to user's currency locale	11
Fieldsets for Submissions feature did not display Order field	11
Error message on the SubmissionResponseScoring Lightning Component	11
Submission names did not support special characters	11
Misalignment on the ManageLogframes page	11
Packaging Changes	11
New Fields	12
Other Configuration Changes	14
Changes to Project__c object	14
Changes to Indicator__c object	14
Changes to Project_Indicator__c object	14
Changes to Result__c object	15
Changes to Project_Objective__c object	15
Changes to Disbursement__c object	15
Changes to Question__c object	15
Report Types	15
Reports	15

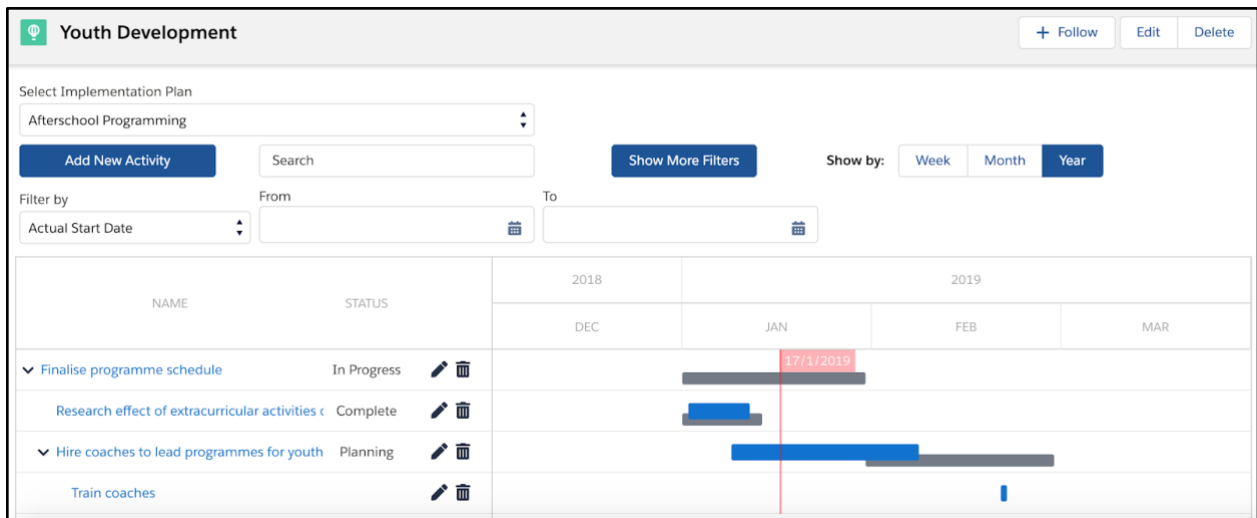
Key Product Features

New Features

1. Activity Tracking

Create implementation plan(s) for projects/programs and track activities - actions undertaken to implement the work. In order to manage these activities, view them in a Gantt chart timeline displaying proposed versus actual start and end dates.

These activities can be related to log frame items, project indicators, and/or individual contacts. In addition, the proposed expenditure vs. actual spend can be tracked for each activity.



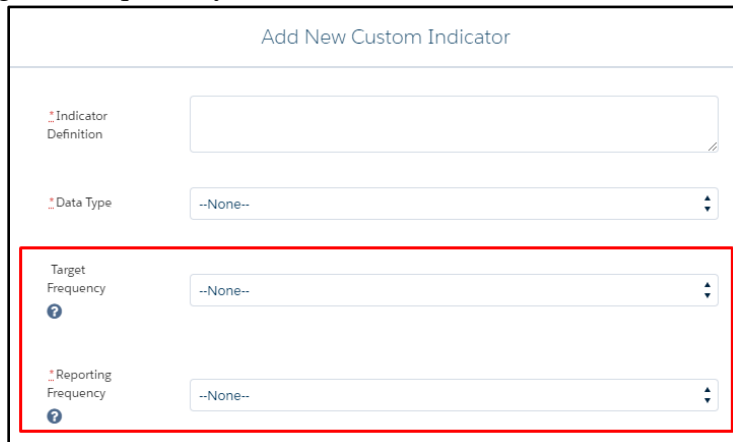
See *Amp Impact Activities User Guide* to learn more.

2. Customize the frequency and disaggregation of Targets set for Project Indicators

When tracking Targets for project indicators, now customize if (a) Targets are disaggregated and/or (b) Targets have a different reporting frequency from Results.

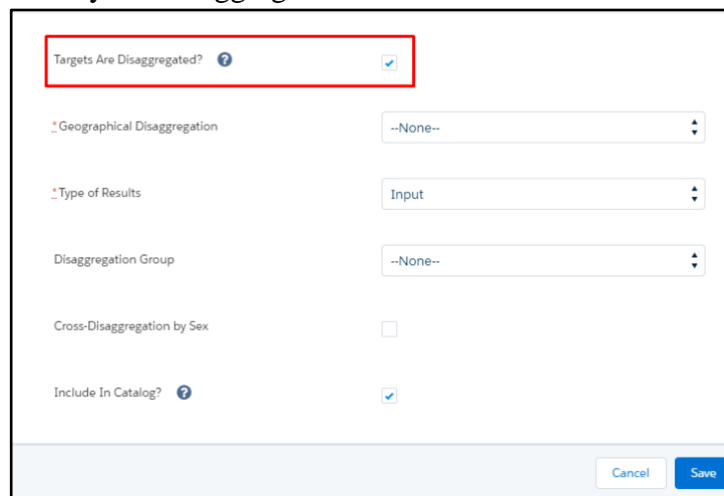
This feature will allow users to:

- Choose different Reporting Frequencies for a project indicator depending on whether you are reporting Results or Targets. For example, set targets for a project indicator annually while adding results quarterly.



The screenshot shows a form titled "Add New Custom Indicator". It contains several fields: "Indicator Definition" (text input), "Data Type" (dropdown menu), "Target Frequency" (dropdown menu), and "Reporting Frequency" (dropdown menu). The "Target Frequency" and "Reporting Frequency" fields are highlighted with a red rectangular box.

- Track disaggregated Results and aggregated Targets for the same project indicator (since Targets are often set at a more general level than Results) - i.e. set Targets at Total level and Track results by sex disaggregation.



The screenshot shows a form titled "Add New Custom Indicator". It contains several fields: "Targets Are Disaggregated?" (checkbox, checked, highlighted with a red box), "Geographical Disaggregation" (dropdown menu), "Type of Results" (dropdown menu), "Disaggregation Group" (dropdown menu), "Cross-Disaggregation by Sex" (checkbox, unchecked), and "Include in Catalog?" (checkbox, checked). At the bottom right, there are "Cancel" and "Save" buttons.

Feature Enhancements

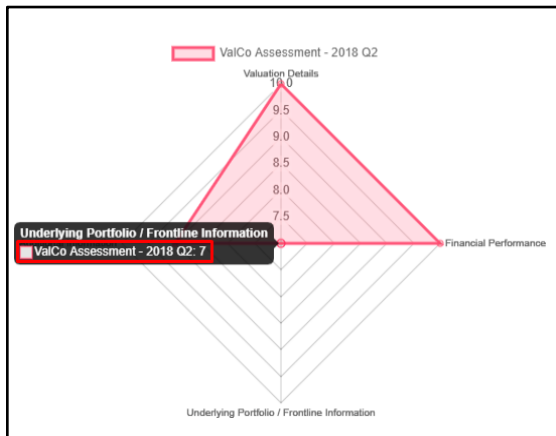
1. Upload Comments on STAR

Comments can now be uploaded for Targets or Results while using the Excel Upload functionality. These will display when the user clicks on the *Comment* icon for a project indicator.

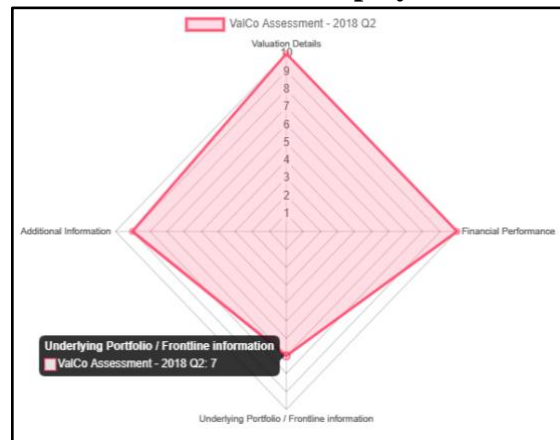
2. Radar charts for Submissions

Submission radar charts were previously centered around the minimum value in the Section Score field. Radar charts will now be centered around 0. Previously (image on the left below), the center of the chart populated with the lowest Section score. Now (image on the right below), the center of the chart is 0.

Previous display:



Current display:



3. Custom label updates

The following updates have been made to the custom labels used in Amp Impact:

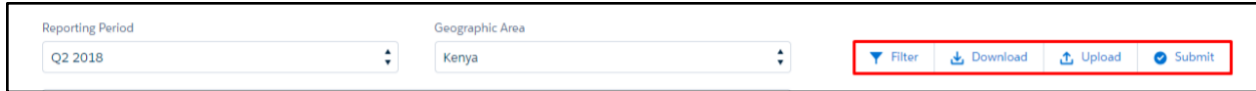
- hardcoded text converted to custom labels
- duplicative custom labels used across different Visualforce pages are now consolidated
- all custom labels are categorized (for easy access and maintenance)

For reference, a complete list of all custom labels can be found in this [spreadsheet](#).


4. Display action icons on STAR

Action items on STAR are displayed as icons now and text is displayed when the User hovers on the icon. The text for each action icon uses a custom label and can be customized.

Previous display on SetTargets:



Current display on SetTargets:



Previous display on AddResults:



Current display on AddResults:



5. New field set to control fields in the Disbursements table

A new field set (DISBURSEMENT_TABLE) lets users control the fields that are displayed in the Disbursements table.

6. Large numeric data input via upload excel does not display as rounded values

When numeric values between 11-16 characters are uploaded onto STAR, those values were previously displayed in the input field as rounded numbers (ie., the value '1,234,567,890,123,456' displays on STAR as '1,234,570,000,000,000'). Now, when a numeric value between 11-16 characters is uploaded via excel upload, the input value does not round (ie., the value '1,234,567,890,123,456' displays on STAR as '1,234,567,890,123,456').

7. Numeric Input indicators are responsive to Calculate_Total__c field

Previously, Input indicators were not impacted by Calculate_Total__c field on the AddResults page. Now, Input indicators are responsive - therefore, a Total value will display if users select the “Sum Total” picklist value. No Total value will display if they select the “Don’t Sum Total” picklist value for the Calculate_Total__c field.

8. Indicator Stoplights are responsive to a result value of ‘0’

Previously, if the User entered 0 as the result for a Project Indicator with stoplight criteria, a



Amp Impact

stoplight did not display. Now, Project Indicators with a stoplight criterion display the appropriate stoplight when the result = 0.



Record Limitations

Record limitation on STAR

There is a record limitation of about 300 result records per Reporting Period and Geographic Area combination that can sit on SetTargets or AddResults.

Record limitation on Activities

Page Performance: 300 Activities (irrespective of level in the hierarchy, i.e. these can be a combination of parent and child Activities) can be added to an Implementation Plan before the page slows (page load, scrolling, resizing the table, etc. are no longer optimized).

Page Capacity: 6500 Activities can be added to an Implementation Plan before the page breaks.

Resolved Issues

1. Project names did not support special characters

If a Project__c.Name contained special characters (e.g. apostrophe), then Project Indicators did not load on SetTargets or AddResults.

2. Expanding/Collapsing chevrons for Project Indicators on STAR

Expand/Collapse view for Project Indicators with disaggregation values displayed inconsistently on STAR and made it difficult for the user to view disaggregation data. This is now resolved.

3. Hovering on the Comment icon on STAR

Users could view data in a Comment icon by hovering on the icon. However, the popover would sometimes display when the user wasn't hovering and impact their ability to enter data. This popover has now been removed. Users can view information in a Comment icon by clicking on it.

4. Users could only Submit Results for only one Reporting Period on AddResults page

As a user, I could only submit results for the first Reporting Period on AddResults page. After submitting results for this Reporting Period, a user was not able to submit for other subsequent Reporting Periods. Now, users may submit results for multiple Reporting Periods.

5. Submitted Results displayed as Editable (across Reporting Periods)

When result records were submitted for a Reporting Period on STAR, and a user toggled to a different Reporting Period, and then toggled back to the first period submitted, the page displayed as editable, despite being submitted and locked.

6. Submitted Results displayed as Editable (across Geographic Areas)

When result records were submitted for a Reporting Period on AddResults, and a user toggled to a different Geographic Area, the page displayed as editable, despite being submitted and locked.

7. Submitted Targets displayed blank total rows/columns

OnClick of Submit on SetTargets, the values in the total rows/columns cleared for Project Indicators with disaggregation groups.

8. Qualitative Indicator icons displayed inconsistently

Both the “edit” and “view” icons displayed for Qualitative Indicators on AddResults after submitting results. This occurred after clicking the ‘view’ icon and clicking ‘Save’ within that popup. Now, only the “view” icon displays for Qualitative Indicators on AddResults after submitting results.

9. Limitation on how large numeric values could be edited

An input value of 13-16 characters on STAR could not be directly replaced with a new value by selecting the contents in the input field and typing in the new value. Instead, the original value had to be manually backspaced in order to replace it with a new value.

10. Thematic Area Icons Catalog not accessible in Classic

The Thematic Area Icons Catalog in Classic was not accessible by clicking on the “Open Icons Catalog” button. This is now resolved.

11. Excel Download feature not working if user enters a Default Reporting Period

If a default Reporting Period has been set on AddResults, then the downloaded XLS file would only generate for that default Reporting Period, even if the user had selected a different Reporting Period for which to download the excel.

12. Actions icons not displayed for long file names on Attach button

For Salesforce Community users, if a file with a long name was attached using the “Attach” button on AddResults page, the edit and delete icons were getting cut off on the right side of the pop-up.

13. Percent Calculated Indicators not responsive to Calculate_Total__c field

Users can determine if a summed Total value should display for Calculated Indicators with disaggregations, depending on the calculation formula. Previously, only Numeric and Currency Indicators were responsive to the Calculate_Total__c field. Now, Percent Calculated indicators are also responsive - therefore, a Total value will display if users select “Sum Total” picklist value. No Total value will display if they select “Don’t Sum Total” picklist value for the Calculate_Total__c field.

14. Filtering Project Indicators disrupted AddResults display

If the advanced filters panel was used to filter Project Indicators, and then the disaggregation values were hidden for any resulting Project Indicators, closing the chevron to hide the disaggregation values caused the data table on AddResults page to break.

15. Filtering Project Indicators disrupted display of Info icon popovers

If the advanced filters panel was used to filter Project Indicators for a particular Reporting Period/Geographic Area combination and then the filter was cleared, the “info” icon popovers did not appear onHover for displayed Project Indicators.

16. Disbursements table was not responsive to user’s currency locale

The Amount__c and Percent__c fields on the ManageDisbursements table were not responsive to displaying in a user’s selected currency. This is now resolved.

17. Fieldsets for Submissions feature did not display Order field

All fieldsets used for the Submissions feature did not display the Order field for users to add/edit ordering information for questions and sections in a Template.

18. Error message on the SubmissionResponseScoring Lightning Component

When a user clicked the Submit button on the SubmissionResponseScoring Lightning Component and if at least one Section score value was NULL, it displayed an error message instead of successfully updating the status field on that Submission record.

19. Submission names did not support special characters

If a Submission__c.Name contained special characters (e.g. apostrophe), then the user could not download the Submission as a word document file.

20. Misalignment on the ManageLogframes page

The columns in the ManageLogframes page were displaying misaligned data due to inconsistent alignment between columns.

Packaging Changes

New Fields			
Object	Field	Field Type	Functional Impact
Activity__c (new object)	Name	Standard text name field	Activities
	Description__c	Long text area	Activities
	Type__c	Picklist	Activities
	Planned_Start_Date__c	Date	Activities
	Actual_Start_Date__c	Date	Activities
	Planned_End_Date__c	Date	Activities
	Actual_End_Date__c	Date	Activities
	Duration__c	Formula(number)	Activities
	Location__c	Text	Activities
	Parent_Activity__c	Lookup(Activity)	Activities
	Implementation_Plan__c	Lookup(Implementation Plan)	Activities
	Status__c	Picklist	Activities
	Earliest_Start_Date__c	Formula(date)	Activities
Project_Objective__c	Lookup(Project Objective)	Activities	



Amp Impact

	Project_Indicator__c	Lookup(Project Indicator)	Activities
Activity__c (new object) - continued	Activity_Information__c	Long text area	Activities
	Parent_Ids__c	Formula(text)	Activities
	Contact__c	Lookup(Contact)	Activities
Implementation _Plan__c (new object)	Name	Standard text name field	Activities
	Description__c	Long text area	Activities
	Project__c	Lookup(Project)	Activities
	Active__c	Checkbox	Activities
Indicator__c	Targets_Are_Disaggregated__c	Checkbox	Manage Indicators
Project_ Indicator__c	Targets_Are_Disaggregated__c	Checkbox	Manage Indicators Set Targets Add Results Performance Graphs
	Target_Frequency_Formula__c	Formula(text)	Set Targets Add Results Performance Graphs
Project_ Indicator_ Reporting_ Period__c	Data_Tracked__c	Picklist	Set Targets Add Results Performance Graphs
Result__c	Data_Tracked__c	Picklist	Set Targets Add Results Performance Graphs
Project_ Objective__c	Objective_Name__c	Text	Manage Framework

Disbursement__c	Percent_Of_Funding_Amount__c	Formula(percent)	Manage Disbursements
-----------------	------------------------------	------------------	----------------------

Other Configuration Changes

1. Changes to Project__c object

- a. Lightning Record Page:
 - i. Added Activities tab and ActivityChart Lightning Component to the Project Lightning page
- b. Page Layout:
 - i. Added new button Manage_Activities to open ActivityTracking Visualforce page
 - ii. Added Implementation Plan related list

2. Changes to Indicator__c object

- a. Reporting Frequency: Updated help text
 - i. “Use this field to set the frequency at which either only results or results and targets are reported.”
- b. Target Frequency: Updated help text
 - i. “Use this field to set a frequency at which only targets are reported.”
- c. Page Layout:
 - i. Added Targets Are Disaggregated?
 - ii. Added Target Frequency

3. Changes to Project_Indicator__c object

- a. Reporting Frequency: Updated help text
 - i. Use this field to set the frequency at which either only results or results and targets are reported.
- b. Target Frequency: Updated help text
 - i. Use this field to set a frequency at which only targets are reported.
- c. Page Layout:
 - i. Added Targets Are Disaggregated?
 - ii. Added Target Frequency

4. Changes to Reporting_Period__c object

- a. Page Layout
 - i. Marked Reporting Period Start Date as required

5. Changes to Project_Indicator_Reporting_Period__c object

- a. Page Layout:

- i. Added Data Tracked
- 6. **Changes to Result__c object**
 - a. Total Target: Updated formula
 - b. Total Result: Updated formula
- 7. **Changes to Project_Objective__c object**
 - a. Compact Layout:
 - i. Reordered so that Parent Objective is listed first
- 8. **Changes to Disbursement__c object**
 - a. Page Layout:
 - i. Removed Percent
 - ii. Added Percent Of Funding Amount
- 9. **Changes to Question__c object**
 - a. Page Layout:
 - i. Relabeled child Question related list to Answers
- 10. **Report Types**
 - a. Added [new fields](#) to the following Report Types:
 - i. Indicators with Results
 - ii. Project Indicators w/ Reporting Periods & Results
 - iii. Project Results
- 11. **Reports**
 - a. New Report: Activities by Project Indicator
 - b. New Report: Activities by Project Objective
 - c. New Report: Activities and Financial by Project
 - d. Updated descriptions on the following Reports:
 - i. Objective with Project Indicators
 - ii. Results v Targets by Area over Time: “Sample report to track results and targets by area and reporting period per indicators. This report is enabled on the Lightning page of an Indicator record.”
 - iii. Results v Targets by Project over Time: “Sample report to track an indicator's results vs. targets by project and reporting period. This report is displayed on the Lightning page of an Indicator record.”
 - iv. Submissions Summary: “Sample report to display data on the Submission level with the overall score, the status, and the reviewer's comments.”
 - v. Section Data by Submission: “Sample report that includes the reviewer's comments, the score per Section, and whether or not the section is active.”
 - vi. Question Data by Section by Submission: “Sample report that includes the score, reviewer's comments, and response type per questions as well as the

section and submission to which the question corresponds.”

12. Automation

- a. Updated Process Builder (Copy Objective Field Values onto Project Objective) to populate new Label__c field